SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* 2. Date of Event Requiring Statement (Month/Day/Year) 1. Name and Address of Reporting Person* 12/11/2018				nent ¹	3. Issuer Name and Ticker or Trading Symbol <u>Federal Life Group, Inc.</u> [FLF]							
(Last) (First) (Middle) 3750 WEST DEERFIELD ROAD		· · ·			4. Relationship of Reporting Pers (Check all applicable) X Director X		Persor			5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) RIVERWO (City)	ODS IL (State)	60015 (Zip)				Officer (give title below)		Other (spe below)	cify	Appli	cable Line) Form filed b	/Group Filing (Check y One Reporting Person y More than One erson
Table I - Non-Derivative Securities Beneficially Owned												
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4))			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock					1,505,000			Ι		Shares are owned by Insurance Capital Group, LLC ⁽¹⁾		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)												
1. Title of Derivative Security (Instr. 4) 2. Date Exercisable Expiration Date (Month/Day/Year)			ate	and 3. Title and Amount of Secur Underlying Derivative Secur			ty (Instr. 4) Conv or Ex		rsion	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title			Amount or Number of Shares	Price o Deriva Securi	tive	Direct (D) or Indirect (I) (Instr. 5)	

Explanation of Responses:

1. Mr. Popoli is a Managing Director of Insurance Capital Group, LLC.

/s/ Matthew T. Popoli

** Signature of Reporting Person

12/11/2018

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.